



14th March 2025

“ We believe U.S. equities have bottomed out for now and are poised to join the rest of the world in a powerful rally over the next 5-6 weeks. We expect Indian equities to outperform both U.S. and emerging market equities during this period, with the Nifty potentially reaching close to 24,000. We anticipate the Dollar Index will consolidate around current levels after a sharp decline over the past four weeks. We remain bullish on long-term U.S. Treasuries. Meanwhile, we believe precious metals are overextended and are likely to underperform most asset classes in the coming months.



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